

# 9th Pension Funds Mission: Welcome Pack 8th to 14th June 2024





It is a great pleasure to have all of you present at the **9th Pension Funds Mission**. This is an initiative of the **Department for Business and Trade** with support from **abr dn, Aviva Investors, Franklin Templeton, GuardCap, Janus Henderson, Ninety One and Schroders**.

This visit will be an opportunity to share good practices in the sector and aims to help develop a lasting relationship between Brazilian pension funds and British institutions. In the United Kingdom, we will hold meetings with important managers. We hope that the week will be productive and enriching and that, upon returning to Brazil, the experiences and knowledge acquired will be useful and contribute to the development of the pension fund market in the country.

This material aims to support you on the days when we will be together in London. Here, you can find the schedule of events, useful information about the city and other participants in the mission.

Best regards,

May Blackburn  
João Pedro Fernandes



# Why the UK?

Covering the trading hours of all major global financial centres, the UK is the **largest asset management hub outside the US**, surpassing the next three largest European countries combined (considering assets under management).

It benefits from a **diverse talent pool** and numerous domestic and international investors, fostering a **favorable investment environment** through its commitment to the sector, industry collaboration, and innovation encouragement.



# Get to know the delegation: Representatives for this edition



**Néos  
Previdência  
Complementar**

**Alexandre Martins Vita**  
*Investments Director*



**Real  
Grandeza**

**Felipe Nascimbeni Cosi**  
*Investments Manager*



**Postalis**

**Carlos Alberto Zachert**  
*Investments Director*



**Centrus**

**Flávio Girão Guimarães**  
*Trading Desk Manager*



**Previnorte**

**Edmilson Carvalho**  
*Investments Manager*



**Funpresp**

**Gilberto Tadeu  
Stanzione**  
*Chief Investment Officer*



# Get to know the delegation: Representatives for this edition



**Previ**

**Henrique Araújo**  
*Portfolio Manager*



**Vivest**

**Paulo de Sá Pereira**  
*Portfolio Manager*



**Petros**

**Juliana Maia Lima**  
*Illiquid Assets Portfolio Manager*



**Previc**

**Ricardo Pena**  
*Superintendent*



**Fapes**

**Patricia Braga**  
*Executive Manager of Macroeconomic Strategy*



**Ministério da Fazenda**

**Vinicius Ratton Brandi**  
*Undersecretary for Microeconomic Reforms and Financial Regulation*





# UK Government Representatives



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Head of Financial Services

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Business Development  
Manager - Financial Services


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# Key themes for this edition

- Hedge Funds
- Products / Income fixes
- Best stewardship and ESG integration practices
- Impact of digital transformation and AI in the asset managers' routines and planning
- Uncorrelated investments solutions based on UCITS funds
- Equities
- Megatrends
- Outlook for short and long-term
- High inflation scenarios, interest rates trends (how are they managing British pension funds' assets)
- International investor's view of the Brazilian economy
- Processes to manage institutional investment mandates





TIME	Saturday 8th	Sunday 9th	Monday 10th	Tuesday 11th	Wednesday 12th	Thursday 13th	Friday 14th
7:00							
8:00							
9:00							
10:00							
11:00							
12:00							
13:00							
14:00							
15:00	Arrival in London			Schroders			
16:00	Transfer to hotel				Embassy of Brazil	Janus Henderson INVESTORS	
17:00							
18:00							
19:00							Transfer to airport
20:00							
21:00							
22:00							Departure to Brazil